Michigan Supreme Court Judicial Information Services (JIS) Software Training

2003 Fall - Winter Release

Release Details

Software CD update mailed/applied week of:

November 3 Online Courts
November 17 Pilot Courts

December 15 Distributed Courts

 Run/load time: Less than 1 hour (does not include required backup)

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System Wide Changes

System Security

- All categories now in alphabetical order
- Expanded to 7 pages
- Two new Traffic/Criminal forms added:
 - Probation Violation Order
 - Same security as Order of Probation
 - Order on Application to Set Aside Conviction
 - Same security as Judgment of Sentence

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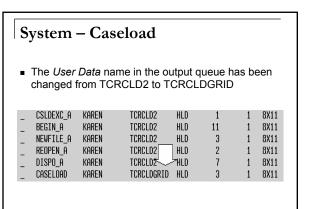
System – Caseload for Multi-Locations

- A grid combining caseload numbers will be produced after files are merged
- Not included in merged grid:
 - Beginning Pending (unless 1st quarter is included)
 - Totals by case type
- The title of the report is "Merged District Court Caseload"
- There is no change to caseload procedure

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System - Caseload for Multi-Locations RUN DATE: 10/23/03 99-2 DISTRICT COURT PAGE FOR: JUL-SEP 2003 27777 FRANKLIN ROAD-SUITE 1300 QUARTER 3 SUNNY SPRINGS MERGED DISTRICT COURT CASELOAD PART 1: NEW FILINGS AND REOPENED CASES SECTION_A:_CRIMINAL LN CASE TYPE OM BEGINNING _1 PENDING NEW _FILINGS_ 15 _REOPENED JIS Software Training - Fall/Winter 2003



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System - Caseload Exception List

Two Notes on the Exception List have been changed

Current: NOTE-Cases Filed Previous QTR-Different Case

Type

New: NOTE-Dispo counted as changed case type;

manually fix filing case type

Current: NOTE-Case Type changed during reporting period

New: NOTE-Case type changed during reporting

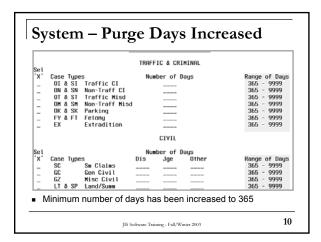
period and counted as changed

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System — Purge System Calculations Initial menu will display system information You will notice a slight delay when you sign on Purge Current Traffic/Criminal and/or Civil Files Pre-List (Count Unly) Pre-List by Case Number (Includes Count) Purge Reproduce Purge Indices from Previous Purge Run Copy Purge ROR's and/or Indices to Microfiche Tape Purge History Purge Bond & T/A System space . . . : 206.1 G 3 system space used . : 66.4801 3 DCS space used . : 0.08

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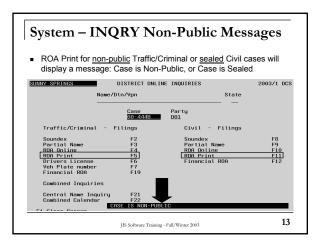
System — Purge Days Increased FRC/FCJ/FCPV File Purge Select the number of DAYS SINCE sent to the Secretary of State; FRC/FCJ/FCPV records you want to retain on the computer. It is recommended to keep at least 1 year (366 days). The Minimum accepted is 6 months (180 days). Purge Xmitted FRC/FCJ/FCPV 1366 180 - 9999 days NOTE: FRC/FCJ/FCPV will NOT be purged if Case is open or has a balance due. Increased delete days field from 3 to 4 digits for abstract and FAC purge selections

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System – Purge Reports

- Standardized the FAC purge report headings
 - Matches the FAC Case List headings
 - Removed Pty (D01) and FAC SEQ
- Added an Abstract Purge Report

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System – SOS Code File

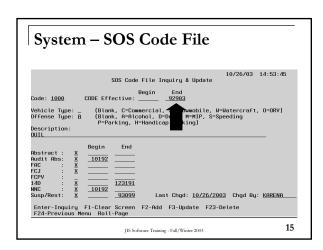


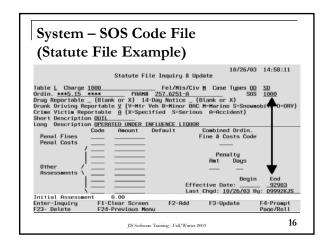
If you have not done this yet...

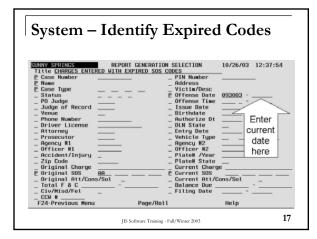
- In the SOS Code File, add an end date of 9/29/03 to codes 1000, 1015, 1100 and 1110. End dates were added by JIS in the Fee Bill Software Update to codes 1010 and 1020.
- In your statute file, add an end date of 9/29/03 to all charge codes using the above SOS codes
- You may want to use report generator to identify any charges entered after 9/29/03 that reference expired codes and correct them accordingly

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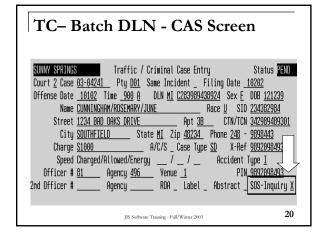
Traffic/Criminal & Probation Module – Part One

TC Case Entry - Batch DLN

- Requirements
 - SOS access
 - □ Call 800-572-1116 JIS Operations to activate feature
 - For each court location, Operations will need the printer name where DLN responses will print (one printer per court)
- Security
 - Access to CAS or RPT screens = ability to request batch DLN records

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TC- Batch DLN - RPT Screen SUNNY SPRINGS TRAFFIC/CRIMINAL ONLINE REPORT/REQUESTS Delete & Add: NTAD NTAA NTAB FLB LBL ROAF ROA DLN Delete Only: DFJ FDN FAC NNC WAM WAN ABS -- Court --Pty Rpt Cnt Clk Name Date Time Code Judge Del Case HARRIS/JAMES/PAUL 03-0929A D01 FLB ___ D1 101003 200 P AJ02 12345 100603 900 A AJ01 12345 03-0929A D01 NTAD HARRIS/JAMES/PAUL 03-1201 D01 ABS 03-0945 D01 DLN KJS HOFFMAN/ALEXANDER/JAME 21 IIS Software Training - Fall/Winter 2003

TC Case Entry - Batch DLN

- How It Works
 - □ A MI DLN request is made on CAS or RPT screen
 - □ The request is for an "overnight" lookup
 - Responses print at 8:15 a.m. the day following the request (according to your AS/400's clock)
 - Responses print and then go to a SAV status but are not archived
 - DLN # submitted is the last DLN entered on the case
 - SOS inquiry request is not allowed on case entry if error exists in Name/DLN/DOB

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TC Case Entry - Batch DLN

- Result of Request
 - □ A complete driving record (unedited)
 - □ Each DLN response prints on a separate page
 - The header has the clerk's initials in the upper right corner
 - The SOS response date and time is printed below the header
 - □ The file name in the output queue is DLN_BATCH

TC Case Entry — Batch DLN

Work with Output Queue

Queue: D3ZEOPRT01 Library: QUSRSYS Status: RLS/WTR

Tupe options, press Enter.
1-Send 2-Change 3-Hold 4-Delete 5-Display 6-Release 7-Messages
8-Attributes 9-Work with printing status

Opt File User User Data Sts Pages Copies Form Tupe Ptu
DLN_BATCH QSYSOPR SOSBCH3 HLD 7 1 8X11 5

Parameters for options 1, 2, 3 or command

Parameters for options 1, 2, 3 or command

Bottom

Parameters For options 1, 2, 3 or command

SET STATEMENT OF STATEMENT OF

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TC - New Proceeding Codes

- POAW Arraignment Waived
 - Updates the arraignment date field on the case
- POBW Arraignment on Bench Warrant Held
 - Does not update arraignment date field on the case
- POEV Evidentiary Hearing Held

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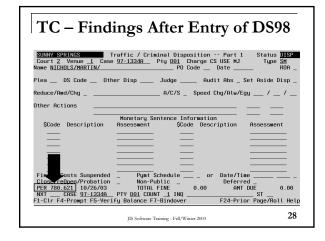
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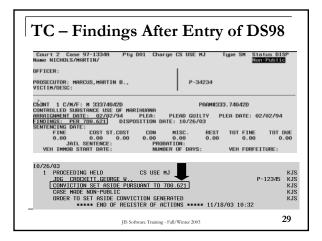
TC – New Disposition Code (DS98) Conviction Set Aside Pursuant to 780.621

- Use this code when a conviction is set aside pursuant to MCL 780.621
- Must be count specific on the hop line
- Charge must be disposed
- Entry of DS98 has no impact on caseload
- Only valid for misdemeanor offenses
- Enter a 'Y' in the non-public field on the DSP screen to make the case non public

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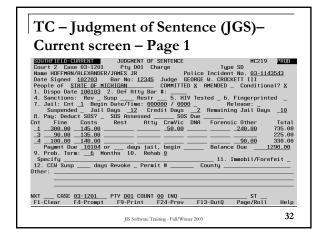


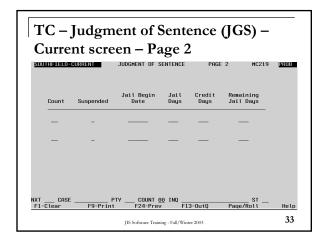


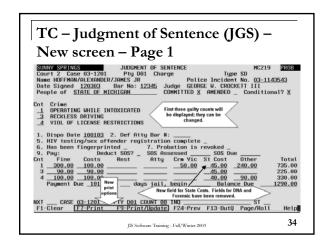
Traffic/Criminal & Probation Module – Part Two

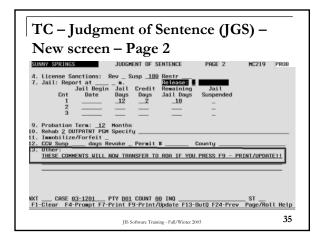
TC − Forms To view or print most current version of SCAO approved forms, go to: courts.michigan.gov/scao/courtforms

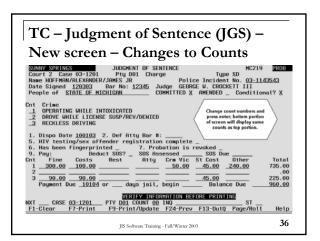
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TC – Judgment of Sentence (JGS) – Screen Changes

- Up to three charges will be displayed when count field is "00"
 - Will not automatically display:
 - Diversion dispo codes (41, 42, 43, 44, 45, 46, 47)
 - Undisposed charges
 - Dismissed charges

You may add/change count numbers on screen to display these charges.

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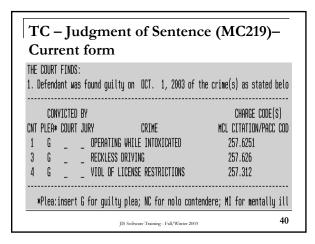
TC – Judgment of Sentence (JGS)– Screen Changes

- F7 —Print added: Will print form, write comment to ROA that form has been generated
- F9 Print/Update: Will print form, write comment to ROA that form has been generated, write comments to ROA
 - Note: The last comment that is on the screen when you exit JGS is the one that writes to the ROA.

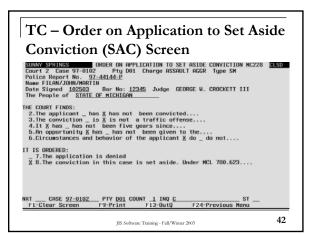
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TC - Judgment of Sentence (JGS)-Changes to ROA 11/26/03 JUDGMENT OF SENTENCE GENERATED BKD 1-OPER/INTOX BKD Judgment printed for 2-DWLS BKD Counts 1, 2 and 3 3-RECKLESS DRV BKD 11/26/03 Judgment printed 1 JUDGMENT OF SENTENCE GENERATED for Count 1 only CS POSS MJ BKD 39 JIS Software Training - Fall/Winter 2003



TC - Judgment of Sentence (MC219)-**New Form** THE COURT FINDS: 1. Defendant was found guilty on OCT. 1, 2003 of the crime(s) as stated belo CONVICTED BY DISMISS CHARGE CODE(S) CNT PLEA* COURT JURY BY* CRIME MCL CITATION/PAC OPERATING WHILE INTOXICATED 257.6251 D DROVE WHILE LICENSE SUSP/REV/DENIED 257.9041B _ RECKLESS DRIVING 257.626 *Plea:insert G for guilty plea; NC for nolo contendere; MI for mentally ill *Dismissed:insert D for by court or NP for by prosecutor/plaintiff. JIS Software Training - Fall/Winter 2003

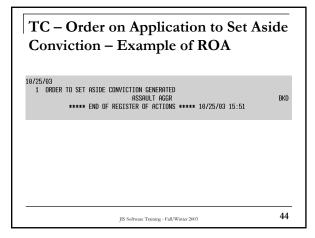


TC – Order on Application to Set Aside Conviction (SAC) Screen

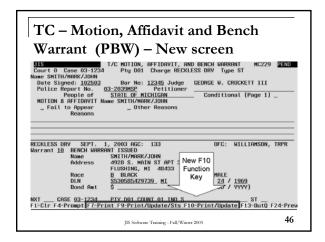
- Both options for items 2 through 6 cannot be selected at the same time.
- Options 7 and 8 cannot be selected at the same time.
- Note will be written to ROA that form was generated.
- Generation of the form will not place a case in non-public status.
- Form available in both AFP and 8x11.

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TC - Motion, Affidavit and Bench Warrant (PBW) - Current screen INTERPOLATION OF THE PROPERTY OF TABLE PROPERTY OF TAB



TC – Motion, Affidavit and Bench Warrant (PBW) Screen Changes

 Field for Probation Revocation has been removed. (Use new Probation Violation form MC246)

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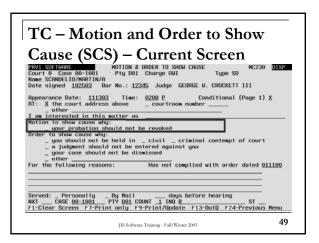
TC – Motion, Affidavit and Bench Warrant (PBW) Screen Changes

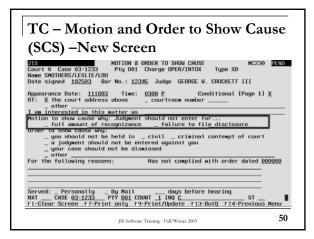
- F7-Print: Will print form only, note will be made on ROA that form was generated, no reasons will be written
- F9-Print/Update status: Remains the same will print form, write reasons to ROA and update status to warrant.
- F10-Print/Update: New function key! Will print form and write reasons to the ROA. Status will not be updated.

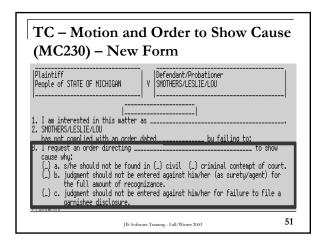
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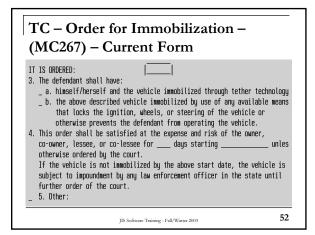
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TC – Order for Immobilization – (MC267) – New Form
III IS ORDERED: a. himself/herself and the vehicle immobilized through tether technology b. the above described vehicle immobilized by use of any available means that locks the ignition, wheels, or steering of the vehicle or otherwise prevents the defendant from operating the vehicle. 4. Unless otherwise ordered, sale of the vehicle to a non-family member, with proof of sale to the court, satisfies the immmobilization requirement. 5. This order shall be satisfied at the expense and risk of the owner, co-owner, lessee, or co-lessee for days starting unles otherwise ordered by the court. If the vehicle is not immobilized by the above start date, the vehicle is subject to impoundment by any law enforcement officer in the state until further order of the court. 6. Other:
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TC - New Form Available - 6/03 Version

■ Order on Application to Set Aside Conviction (MC228) (SAC)

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TC - Forms Updated to 6/03 Version

- Motion, Affidavit and Bench Warrant (MC229)
- Motion and Order to Show Cause (MC230)
- Order for Fingerprints (MC233)
 - Magistrate bar # may now be entered on screen and will print on form.
- Removal of Entry from LEIN (MC239)
 - □ Remove MSA reference at bottom of form.

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TC - Forms Updated to 6/03 Version

- Order for Pretrial Release/Custody (MC240)
 - Change in title of form
 - Change in wording of Bond Condition #12
 - Bond form (MC241) updated to 10/03 version minor wording change in "Bond Deposited by Defendant" section

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TC - Forms Updated to 6/03 Version

- Order of Acquittal (MC262)
 - Verbiage at bottom of form changed from "Michigan State Police Central Records Division" to "Michigan State Police Criminal Justice Information Center"
- Order of Nolle Pros (MC263)
 - Verbiage at bottom of form changed from "Michigan State Police Central Records Division" to "Michigan State Police Criminal Justice Information Center"
- Order for Immobilization (MC267)

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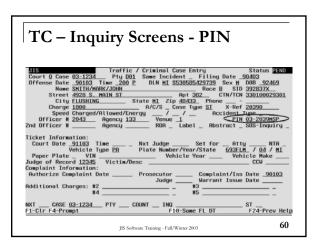
TC - Form Updated to 9/03 Version

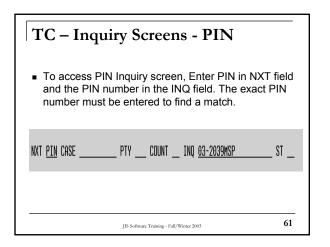
■ Judgment of Sentence (MC219)

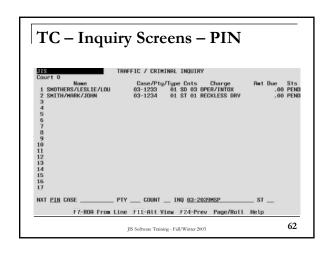
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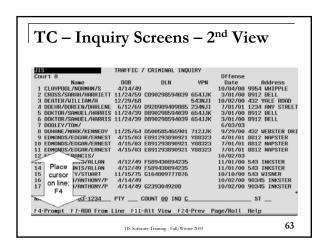
58

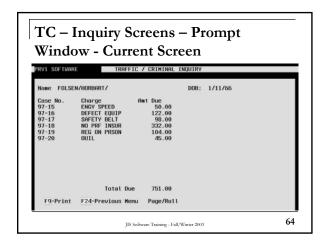
TC - Inquiry Screens - PIN | TRAFFIC and CRIMINAL | Case Entry | CASE MANAGEMENT MENU | Case Entry | CASE MANAGEMENT MENU | Case Entry | CASE | Police ID Number | (PIN) | | Scheduling | CSH | Police ID Number | (PIN) | | Scheduling | CSH | Police ID Number | (PIN) | | Scheduling | CSH | Police ID Number | (PIN) | | Partial Name | (NR) | Police ID Number | (PIN) | | Partial Name | (NR) | Police ID Number | (PIN) | | Partial Name | (NR) | Police ID Number | (PIN) | | Police ID

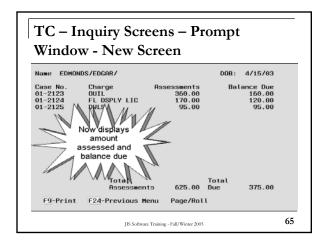


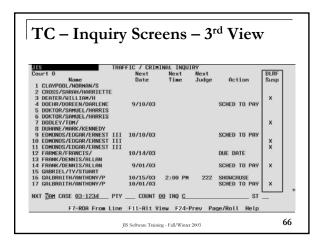










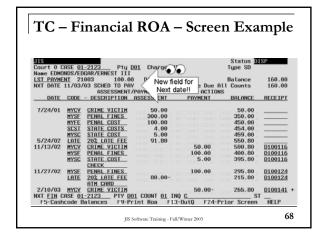


TC - Inquiry Screen Changes

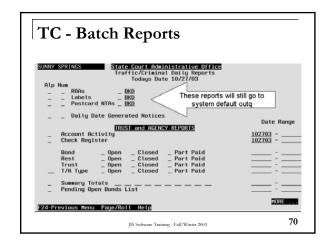
- New inquiry option for Police Identification Number (PIN) added to menu
- After prompting from second view of inquiry screen, window will display total amount assessed as well as balance due.
- New field has been added on third view of inquiry screen to show if a defendant's driver license is suspended for that case.

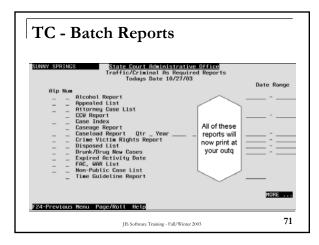
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TC - FAC Update When DLN number or state is changed on the FAC screen, the change will also be made to the case. FRC/FCJ/FCPV Update 10. Party <u>D01</u> Count <u>2</u> Seq <u>1</u> 10/25/03 15:27:19 Number ABS-100 Court 41240 M102938192832 FL COR MILFORD JAMES MILLER JR 1350 Courte Date Office Coped Susp Ticket/Cose Any change made to the ABS-100 W X D DLN or ST field from this City SOUTHFIELD State Zip MI 48234 screen will also be made to the Case record. 69 IIS Software Training - Fall/Winter 2003





TC - Batch Reports

- Reports will now go to user's default outq instead of the system default outq
- This does not affect ROAs, Labels, Postcard NTAs, or Daily Date Generated Notices

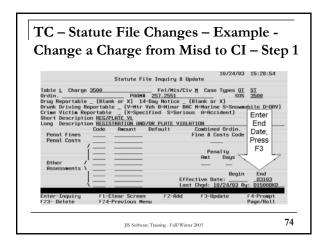
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TC – Statute File Changes

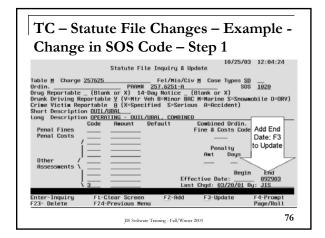
- You can now reuse charge codes.
- Use this function to change descriptions, case types, amount assessed, notices, etc.
- To access Statute File, Choose Option 3 from Traffic/Criminal Subsystem (Code File Update), and then enter an X by Statute File.

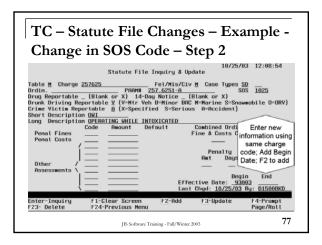
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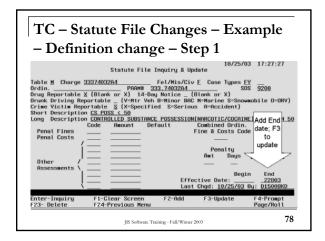
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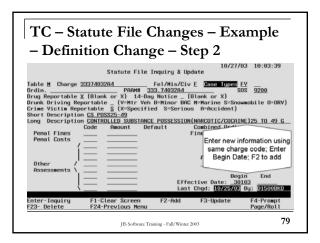


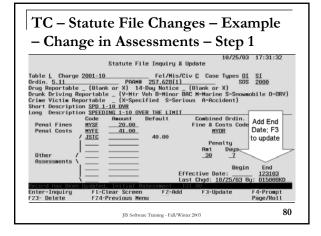
TC - Statute File Changes - Example -Change a Charge from Misd to CI - Step 2 10/25/03 14:51:48 Statute File Inquiry & Update Table L Charge 3500 Fel/His/Civ C Case Tupes 01 SI Ordin. PARMW 257.2551 SOS 3500 Drug Reportable _ (Blank or X) 14-Day Notice _ (Blank or X) Drugh Criving Reportable _ (V-Hir Veh B-Hinor BRC M-Marine S-Snowmobile I Crise Victia Reportable _ (X-Specifie S-Serious A-Recident) Short Description REG/PHRIE VI Long Description REGISTRATION NO/OR PLATE VIOLATION | Code | Remount Default | Combined Ordin | Combined Ordin | Combined Ordin | Code | Cod obile O=ORV) Add new information using same charge code; MYOR Add Begin Date; F2 to add | Begin | End | Effective Date: 90103 | Last Chgd: 10/24/93 By: D1500BKD F3-Update JIS Software Training - Fall/Winter 2003

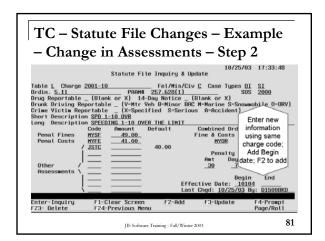


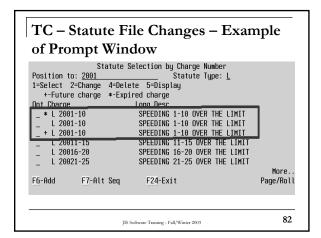












TC - Statute File Changes

- Must use begin and end dates that don't overlap.
- System will look at date of offense when determining which code to use.

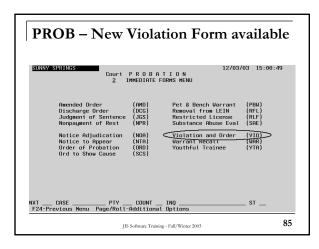
Traffic/Criminal/Probation Other Enhancements

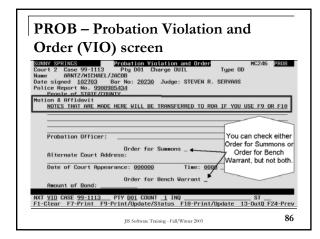
- Scheduling (SCH and PRB) Added ability to '99' a case from the calendar if all or a portion of the day has previously been blocked off
- Warrant Notice Form (WAN) the run date will print in the Issue Date field
- Expired Activity Report now has column to indicate if the case is in probation status

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PROB – Probation Violation and Order (VIO) screen

- F7-Print: Will print form only. Note will be made on ROA that form was generated, and whether it was generated for Summons or Bench Warrant.
- F9-Print/Update/Status: Will print form, write reasons in Motion & Affidavit to ROA, and change status to Warranted. Only available if Bench Warrant filed is "X"d.

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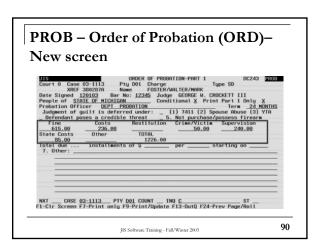
PROB – Probation Violation and Order (VIO) screen

 F10-Print/Update: Will print form and write reasons in Motion & Affidavit to ROA. Note will be made on ROA whether form was generated for Summons or Bench Warrant.

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PROB - Order of Probation (ORD)Current screen ORDER OF PROBRITION-PART 1 Care 03-1113 PROBLE OF PROBRITION PART 1 DC243 PROB SIGNET 03-58642 Nose FOSTER/NAITER/MARK Date Signed 120193 Bear No: 12345 Judge CEORGE U. CROCKETT III People of SIGNE OF PROBRITION PROBLET 1 Only X Probation Officer Judgeard of guilt is deferred under: (1) 7411 (2) Spouse Rouse (3) VIR Defendant poses a credible threat 5. Not purchase/possess/irce/re From 12 200/15 Restitution Cine/Victing Supervision DNA Forensic Other 10014 Total due ... installments of \$ per starting on 7. Other: NXT CASE 93-1113 PTV 001 COUNT 1 INQ K ST F1-Cir Screen F7-Print only F9-Print/Update F13-OutQ F24-Prev Page/Roll NS Software Training - Fal/Winer 2003



PROB - Order of Probation (ORD)-Current form 1. Not violate any criminal law of any unit Pay the following: of government. 450.0 Fine.....\$ 2. Not leave the state without the consent of Costs..... \$ 245.0 Restitution. \$ this court. 3. Make a truthful report to the probation officer Crime Victim \$ 50.0 monthly, or as often as the probation officer Supervision. \$ 240.0 may require, either in person or in writing, DNA Sample.. \$ as required by the probation officer. Forensic Fee \$ 4. Notify the probation officer immediately of Other..... \$ any changes of address or employment status. 985.0 TOTAL starting on and paid in full by the due date on the judgment of sentence unless otherwise ordered. 91 JIS Software Training - Fall/Winter 2003

PROB - Order of Probation (ORD)-New form 1. Not violate any criminal law of any unit Pay the following: of government. Fine.....\$ 615.0 2. Not leave the state without the consent of Costs...... \$ 236.0 Restitution. \$ 3. Make a truthful report to the probation officer Crime Victim \$ Supervision. \$ 240.0 monthly, or as often as the probation officer St Min Costs \$ may require, either in person or in writing, 85.0 Other..... \$ as required by the probation officer. 4. Notify the probation officer immediately of TOTAL..... \$ 1226.0 any change of address or employment status. $\{\ \}$ Total amount due shall be paid in installments of \S starting on _ and paid in full by the due date on the JIS Software Training - Fall/Winter 2003

Prob - Forms Updated to 9/03 Version

- Order of Probation (DC243)
 - □ Changes made in Paragraph #6
 - Verbiage at bottom of form changed from "Michigan State Police Central Records Division" to "Michigan State Police Criminal Justice Information Center"

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Cash Module

Cash Updates

- Reconstruct Window
- Warning if closing case in Probation Status
- Cash Adjustment Report
 - When voiding a receipt, the comment will write to the report
- Cash Report Generator

Cash Reconstruct Window

RAPPY VILLAGE

State Court Administrative Office
Cash Subsystem

Select one of the following:

-- DATA BASE CERTIFICATION -
MULTI: D194377-D194377; PAYMENT MISSING!
10/26/03 !!FAILED CERTIFICATION!!
!! MULTI-RECEIPT RECONSTRUCTION REQUIRED

Press ENTER to continue

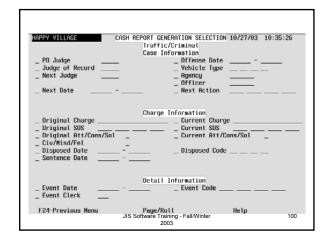
F24-Previous Menu

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Cash Probation Status Warning
PASSWD PoCode MN Case <u>03-1006A-3</u> Div I Pty <u>D01</u> Type <u>SM</u> Stafus <u>PRDB</u> Count <u>1</u> <u>ASSBULT/BAITR</u> Name <u>LOUNEY/LANDON/LEE</u> Arring: case has balance due Plea Disp Judge Opn/Cl Nxt Pymt ROA? Points 102603
Bond posting: Actn Name Plantage Plantag
Venue _1 Lst Receipt Balance
Amt.Due: Roll-Page F1-Cash Menu F6-Multi Rcpt F12-Paum F7-Finc Roa F4-Mod Assm Help

Cash Report Generator Menu								
State Court Administrative Office CASH REPORT GENERATOR MENU	10/27/03	10:38:37						
1. Cash								
Enter Option 1 Retrieve Reports ??								
F24-Previous Menu JIS Software Training - Fall/Winter 2003	Help	98						

HAPPY VILLAGE Title	CASH	REPORT	GENERATION	SELECTION	10/27/03	09:22:57
		Recei	pt Informat	ion		
Receipt #				jister		
_ Receipt Date			Dra			_
Cash			_ Cas	hier		
_ Check #			_ Div	ision		
_ Other			_ Ver	iue		
_ ATM Card			_ Voi	ds & Rering	js	
_ Credit Card						
			Payment Inf			
_ Assessment Date _				ment Date		
_ Amount			_			
_ No Pymt Since	_			. Due		
	T CC! - 10			ance as of		
C N-	Traff1C/	rımına		ase Informa		
_ Case No Name				ing Date ise Date		
				il Judge		
_ Case Type Status			_ 610	ri Juuge		
_ 0.0.00						
F24-Previous Menu		Pag	e/Roll		Help	
	JIS	Software	Training - Fall	Winter		99



Cash Selection Criteria									
Field Name	Print/Wild	Select/Wild	Sort 1-9	P	s	x	В	0	Α
Receipt #	Y	Y	Y	Υ	Υ				
Receipt Date			Y	Υ	Υ				Or
Register			Y	Υ	Y				
Cashler			Y	Υ	Υ				
Drawer			Y	Y	Y				
Venue			Y	Υ	Υ				
Check #	Y	Y	Y	Υ	Υ	Υ	Y		
Division			Y	Y	Y	Υ	Y		
Credit Card #	Y	Y	Y	Υ	Y	Υ	Y		
Voids & Rerings			Y	~		Y			
ATM Card #	Y	Y	Y	Y	Y	Υ	Y		
Cash			Y	Υ	Υ	Υ	Υ		
Other			Y	Υ	Y	Υ	Y		
Assmnt/Pay Amount			Y	>	Y				
Payment Date			Y	Y	Y	Υ	Y		Or
Assessment Date			Y	~	Y				Or
Cash Code			Y	Y	Y	Υ	Y	Y	Y
No Payment Since			Y	>	Y	Y	Y		
Balance Due			Y	Υ	Υ	Υ	Υ		
JIS Software Training - Fall/Winter 2003							101		

Field Name	Print/Wild	Select/Wild	Sort 1-9	Р	s	х	В	0	Α
Case Number	Υ	Y	Y	Υ	Υ				
Filing Date			Y	Υ	Υ				
Name			Y	Υ					
Close Date			Y	Υ	Υ	Υ	Υ		
Case Type			Y	Υ	Υ				
Judge			Y	Υ	Υ	Υ	Υ		
Status			Y	Υ	Υ				
PO Judge			Y	Υ	Υ	Υ	Υ		
Offense Date			Y	Υ	Υ				
Judge of Record			Y	Υ	Υ	Υ	Υ		
Vehicle Type	Υ	Y	Y	Υ	Υ	Υ	Υ		
Next Judge			Y	Υ	Υ	Υ	Υ		

Field Name	Print/Wild	Select/Wild	Sort 1-9	Р	S	Х	В	0	Α
Agency			Y	Υ	Υ	Υ	Υ		
Officer			Υ	Υ	Υ	Υ	Υ		
Next Date			Y	Υ	Υ	Υ	Υ		
Next Action			Y	Υ	Υ	Υ	Υ		
Original Charge	Y	Y	Y	Υ	Υ				
Current Charge	Y	Y	Y	Υ	Υ				
Original SOS	Y	Υ	Υ	Υ	Υ	Υ	Υ		
Current SOS	Y	Y	Y	Υ	Υ	Υ	Υ		
Original Att/Cons/Sol			Y	Υ	Υ	Υ	Υ		
Current/Att/Cons/Sol			Y	Υ	Υ	Υ	Υ		
CivMisd/Eel			Y	Υ	Υ				
Disposed Date			Y	Υ	Υ	Υ	Υ		
Disposed Code			Y	Υ	Υ	Υ	Υ		
Sentence Date			Υ	Υ	Υ	Υ	Υ		
Event Date			Υ	Υ	Υ				
Event Code			Υ	Υ	Υ				Υ

_						
P =	Select	and	Print	ас	ııven	tiela

- S = Select, but won't print a column
- 1-9 = Sort and print the data in any order, up to 9 different ways
- X = Include only those cases that have data in that field
- O = Omit cases where the database fields match the selected criteria. Selection fields must be entered when using an "O"
- B = Print and include cases where that database field is blank or zero. Cannot enter data in selection fields on the screen; won't print a column.
- A = Print and include only those cases that have all the indicated "code(s)"(this AND that code). Is also used in the date range fields to indicate OR (this date or that date).

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Wildcarding

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The purpose of wildcarding is narrow the search for specific purposes. It allows the user to create reports for specific purposes, i.e. all alcohol offenses or only alcohol offense is used in 2003.

FIELD NAME	WILDCARD	EXAMPLE			
Receipt #	*	D25*			
Check #	*	15*			
Credit Card #	*	Visa* or 449*			
ATM Card	*	225*			
Case Number	*	03*			
Original/Current	*	333*			
Charge					
Original/Current	AA	AA in code field (all			
SOS	AA	alcohol offenses)			
Vehicle Type	TR	TR in type field (all truck type vehicles)			

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Requirements:

 Report must have at least one field selected in <u>either</u> Receipt or Assessment/Payment Information section

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Things to Note:

- <u>Division</u> field will help you limit your search for particular types of receipts. i.e. Traffic/Criminal, Civil or Miscellaneous
- 'O' in front of the Cash Code field will allow you to exclude from your report a particular cash code. (This might be used if you do not want bonds, restitution or trust & agency receipts.)

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Continue Notes:



Terminology:

Void = Original receipt

Voided = is the receipt that actually voided the original receipt

Re-Ring = the new original receipt

 Unless Voids & Re-rings are selected you will not see the void or voided receipts. (The re-rings are included when the "Receipt" field is selected.)

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Continue Notes:



- To get a report that includes all assessments vs all payments for a particular cash code (i.e., MFAT): Select Assessment Date AND Payment Date, along with the cash code of MFAT. (see sample)
- If you select Receipt Date and Assessment Date the search would only include assessments that were made through the cash screen

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More Notes!

- There is no difference in Receipt Date and Payment Date fields except when selecting Assessment Date
- Cash Code field: If selected the Summary Totals will be printed at the bottom of the report (Individual Total and Grand Total).



PAYMENTS VS ASSESSMT

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Select the Print Order



Select Printing Order screen allows you
to control in what order the fields will be
printed across the report. Leave blank or
change the order by placing a number in
the blank in front of the field name. (Any
field without a number will go to the
bottom of the list or last on the report)

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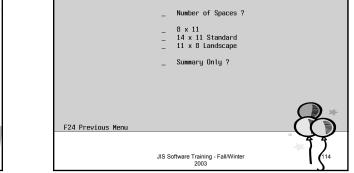
Selecting Print Order



OOH the Print Options!

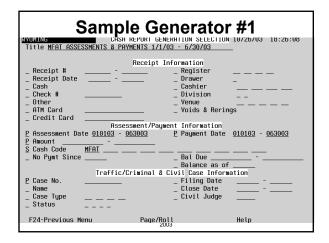
- 8 x 11 7 columns across, 10 characters per column and 50 detail lines
- 14 x 11 Standard 7 columns across, 15 characters per column and 50 detail lines
- 11 x 8 Landscape 10 columns across, 15 characters per column and 63 detail lines (new feature)

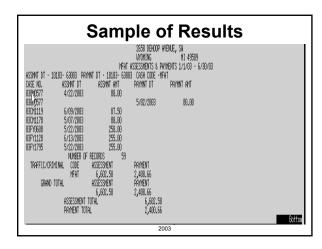
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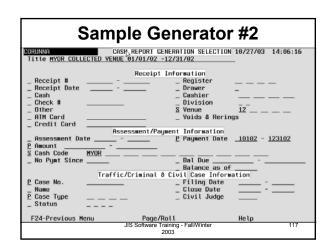


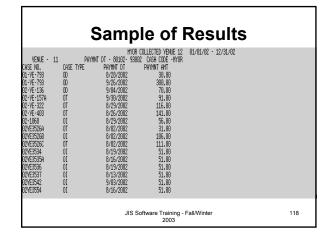
Cash Report Generator

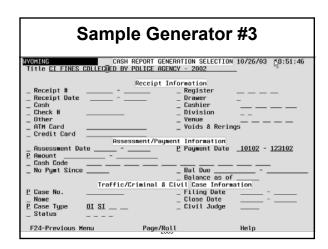
Save Report ? Enter Report Name

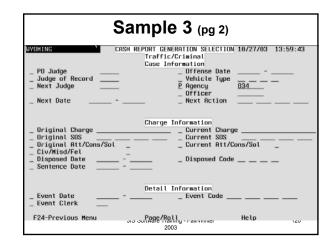


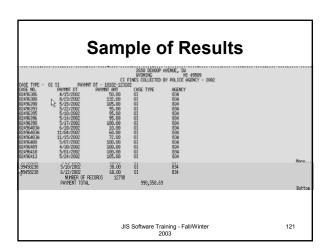


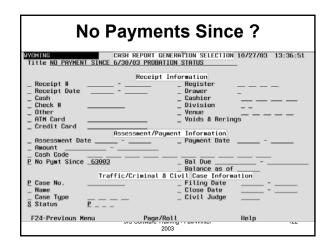


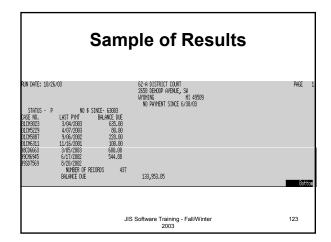


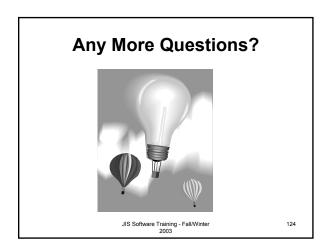












Cash - Miscellaneous Program Changes & Corrections

- Ability to request cash reports for a time period greater than 12 months
- System will remove a 14-Day notice request if closing a case through cash module
- Screen messages updated

Civil Module Enhancements

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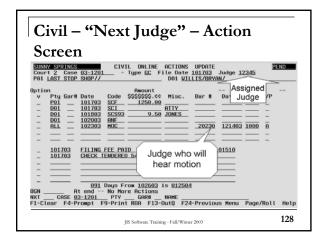
Civil – "Next Judge" – Action Screen

- It is now possible to schedule events for a judge or magistrate not assigned to the case
- Enter the bar # of the "next judge/magistrate" in the bar # field on the schedule line
- The bar # field is now protected whenever the event code is a scheduling code; if you omitted the "next judge", delete the line and re-enter.
- Using "next judge" does not changed the judge assigned to the case – just the judge who will hear the scheduled event

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Civil – "Next Judge" – Forms & List

- Next Judge will print on:
 - Attorney Case List
 - □ NTA
 - Certified Mailers

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Civil - Miscellaneous Enhancements

- ROA
 - Added attorney bar # to the right of the attorney name in the body of the ROA
- Alternate Name Code added for agent (AGT)
- Report Generator
 - Added ability to delete multiple reports from the saved report screen at the same time
 - Added ability to select new Agent alternate name code of AGT
- Action Screen new message is displayed when entering ACFZZ (action filed to close case) and there is an open garnishment

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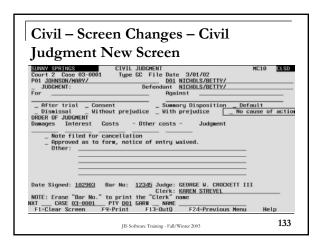
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Civil – Forms Updated to 6/03 Version

- Default, Application, Entry, Affidavit (MC07)
 Added language in #4 ..evidence of indebtedness
- Judgment, Civil (MC10)
 - Added 'No Cause of Action' option
 - Change to Plaintiff / Defendant boxes
- Motion, Affidavit and Bench Warrant (MC229)
 - Removed 'Probation Revocation' from form
- Motion and Order to Show Cause (MC230)
 - Removed 'Probation Revocation from item 3b
 - Item 3b replaced with 'Judgment..amount of recognizance'
 - Item 3c added: 'Judgment..failure to file a garnishee disclosure'

Civil - Screen Changes - Civil Judgment Current Screen CIVIL JUDGMENT
Type CC Fite Date 1/02/02
Defendant CUMMINGHMM/DORIS/
Regulant
Planesit SOUTHFIELD-CURRENT PEND Default Consent Without prejudice With prejudice Dismissal Without ORDER OF JUDGHENT Damages Interest Costs - Other costs -Note filed for cancellation Approved as to form, notice of entry waived. Other: Date Signed: 102903 Bar No: 12345 Judge: GEORGE W. CROCKETT III F24-Previous Menu 132 IIS Software Training - Fall/Winter 2003

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Civil – Screen Changes – PBW

screen

- Field for Probation Revocation has been removed
- F7-Print remains the same will print form only, no reasons written to ROA
- F9-Print/Update/Sts will print form, <u>write reasons</u> to ROA, and update the status to warrant
- F10-Print/Update has been added. Use F10 to print the form and write reasons to the ROA. Status will not be updated.

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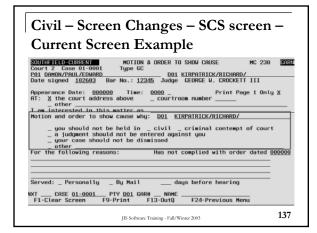
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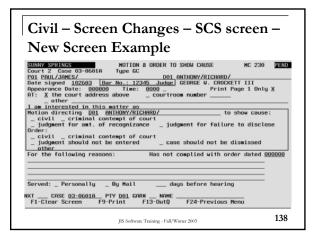
Civil – Screen Changes – PBW screen Screen Example SININ SPRINS COURT 2 Case 03-00128 Pty 001 Tupe 6C PD1 MILLOWGREEK APRRITEKIS// Date Signed: 102503 POLICE Report No. POLICE Report No. POLICE Report No. PRILLOWGREEK APRRITEKIS// MILLOWGREEK APRRITEKIS// Nome PRINCEK/JANICE/ CONDITION A REFLOAVII Fail to Ropear Reasons BENCH WARBONT Name Address Address City Ricce Did To PRINCE/JANICE FROM THE Name Address S43 ORK DRIVE FROM THE NAME FROM T

Civil – Screen Changes – SCS screen

- Updated form to 6/03 version 8x11 and AFP
- Valid only for judge's signature
- 'You should not be held in X civil __criminal contempt...' used to check both the 'Motion" and 'Order' section. With the new screen, you must mark all fields that apply.
- Motion options have changed

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Please Note



 Screen examples contained in this slideshow may not represent the same codes used in your court. Substitute your codes where appropriate. When in doubt, contact JIS for clarification.

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Questions?

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Where to Get More Information

- Email: dcsHelpDesk@courts.mi.gov □ Phone (800) 572 -1116 □ Fax (248) 352-8715
- User Manuals (new manuals in 2004)
- Sandi Hartnell (SCAO) (517) 373-7498
- Peggy Leece (SOS) (810) 760-2961
- JIS Website in 2004 http://courts.michigan.gov/scao/services/jis/jis.htm
- Latest version of court forms: http://courts.michigan.gov/scao/courtforms

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